Form ID: 0118

FRANKLIN TEMPLETON

# APPLICATION FORM FOR NEW INVESTORS

(Please read Product labeling details available on cover page and instructions before filling this Form)

Sl No.

Manager's Registration No.	ker/Branch Code investo confirm	r's assessment of various factors inc 1 that the EUIN box has been intent	luding service rendered by the ARN Holder. A ionally left blank by me/us as this transaction	ARN Holder (AMFI registered distributor) dire Applicable only if ARN is mentioned but EUII on is executed without any interaction or advi	ectly by the investor, based on the <b>N box is left blank:</b> "I/We hereby ice by the employee/relationship
ARN-280217	manag manag my/ou	er/sales person of the above distri er/sales person of the distributor/su- consent to share/provide the trans- the SEPL Degistered Investment A du	ibutor/sub broker or notwithstanding the ibbroker." <b>Applicable only if RIA Code/Por</b> actions data feed/portfolio holdings/NAV et icor (CEPL pariet and Portfolio Martine in Martine in the second part of the second portfolio Martine in the second portfolio in the second portfolio Martine in the second portfolio Martin	ARN Holder (AMEI registered distributor) dirs. <b>Applicable only if ARN is mentioned but EUI</b> on is executed without any interaction or advi advice of in-appropriateness, if any, provide relioi <b>on anager's Registration Number is me</b> ic, in respect of my /our investments under Diress es code is mentioned herein. <sup>6</sup>	d by the employee/relationship entioned: "I / We hereby give you ct Plan of all Schemes managed by
Sub-broker ARN Repres	sentative EUIN	nie 3661-kegistereu nivestnent Auv	iser / SEDI Registered Portiono Manager who	se code is mentioned nerem.	
For office use only					
TRANSACTION CHARGES (Refer instructions and	nd tick the appropriate option	Sole / First Unit Holder <b>1) Applicable for transaction</b>	Second Unit H s routed through distributors/agen		rd Unit Holder e transaction charges.
I am a first time investor in mutual funds (R	s.150 will be deducted).	I am an exist	ting mutual funds investor (Rs.1)	00 will be deducted).	
EXISTING UNITHOLDERS' FOLIO N	UMBER (Please refer Inst	ruction No. 1 on page 7)	MY FOLIO NUMBER		
<b>MY DETAILS</b> (To be filled in Block Letter	rs. Please provide the follow	ving details in full; Please	refer instructions)		
My Name (Should match with PAN Card)				PAN/PEKRN (1st Applicant)	KYC
My Guardian's Name (if minor <sup>®</sup> )/POA/Contact	Person			PAN/PEKRN (Guardian/POA)	🗌 КҮС
On behalf of Minor"	Date of Birth		Date of Birth G	Guardian named is :	
(* Attach Mandatory Documents as per instructions).	Minor's <sup>#</sup>	) / M M / Y Y	Proof attached *	Father Mother Court	Appointed
#Minor investments can be made only from the bank accou		noiders or from the Parent/leg	Mode of Operation :	Single Joint Either o	r Survivor(s) [Default]
2nd Applicant Name (Should match with PAN (	Card)			PAN/PEKRN (2nd Applicant)	КҮС
3rd Applicant Name (Should match with PAN C	Lard)			PAN/PEKRN (3rd Applicant)	КҮС
TO MY CONTACT DETAILS (As per KYC re-	cords. To be filled in Block	Letters) NRI Investors sho	ould mention their Overseas add	lress (Refer instructions).	
Email ID (in capital)				Address Type	
Mobile +91	Tel	(STD Code)		b. Residenti	al & Business al
Email ID and Mobile number should pertain to firstholde Address	r only			c. Business	
				d. Registere	d Office
Landmark					
City		n Code ndatory)	State		
I wish to receive Scheme Annual Report and Abridged St I declare that Email address and Mobile Number provide	ummary : 🗌 Online (Preferre	ed & Default) 🗌 Physical Co			
Custodian POA, and approve for usage of these co					
MY INVESTMENT DETAILS (Cheque/D	D should be in favour of "Sch	eme Name". Default plan/0	ption will be applied incase of no i	information, ambiguity or discrepan	cy)
Full Scheme/Plan/Option	Amo	unt / Each SIP Amount	Payment Mode	Drawn on Bank/Br	ranch
Scheme Name:	Regular Direct Rs.			Name (Durn als	
Lumpsum     SIP     Plan:       Option:     Growth     Payout of Income Distri			Cheque/DD No.	Name/Branch:	
capital withdrawal option	on charg				
	e Distribution	jes L	RTGS NEFT		
cum capital withdrawal			RTGS NEFT Funds transfer	A/c no.	
Scheme Name:	loption		Funds transfer		
Scheme Name:	Regular     Direct     Rs.		Funds transfer Cheque/DD	A/c no. Name/Branch:	
Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Distriction:         capital withdrawal option:       Growth       Payout of Income Distriction:	Regular Direct Rs. bution cum on Less charg	DD	Funds transfer		
Scheme Name:         Lumpsum       SIP         Plan:         Option:       Growth         Payout of Income Distri	Regular Direct Rs. bution cum on e Distribution	DD	Funds transfer Cheque/DD No.		
Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districation         Reinvestment of Income cum capital withdrawal         Scheme Name:	I option     Regular     Direct     Rs.       I option cum     Less     charge	DD	Grand	Name/Branch: A/c no.	
Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districation         Reinvestment of Income cum capital withdrawal         Scheme Name:	I option     Regular     Direct     Rs.       I bution cum     Less     charge       on     e Distribution     loption       I option     Direct     Rs.	DD constant of the second seco	Grands transfer Cheque/DD No. RTGS NEFT Funds transfer Cheque/DD	Name/Branch:	
Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districation         Capital withdrawal option:       Reinvestment of Income cum capital withdrawal         Scheme Name:       Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districation         Option:       Growth       Payout of Income Districation	I option     Regular     Direct     Rs.       Bution cum on     Less charg       e Distribution     Rs.       l option     Less charg       Regular     Direct       Regular cum on     Less charg	DD ges	Grand	Name/Branch: A/c no.	
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Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districation         Reinvestment of Income       Reinvestment of Income         Scheme Name:       Lumpsum       SIP         Plan:       Coption:       Growth         Option:       Growth       Payout of Income Districation         Option:       Growth       Payout of Income Districation         Reinvestment of Income       Reinvestment of Income         Reinvestment of Income       Reinvestment of Income         Payment through NACH (Attach NACH form       Payment through NACH (Attach NACH form	I option       Regular       Direct       Rs.         Ibution cum       Less       charg         on       Direct       Rs.         I option       Rs.       Less         BRegular       Direct       Direct         Bution cum       Less       charg         on       Direct       Rs.         bution cum       Less       charg         on       Distribution       loption         o)       J Documents attached       loption	DD ges DD ges DD ges C C C C C C C C C C C C C C C C C C C	Generation for the second seco	Name/Branch: A/c no. Name/Branch: A/c no. Bank Certificate, for DD Thir	d Party Declarations
Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districapital withdrawal opticapital withdrawal opticapital withdrawal         Scheme Name:       Reinvestment of Income Cum capital withdrawal         Scheme Name:       Dumpsum       SIP         Plan:       Growth       Payout of Income Districapital withdrawal         Option:       Growth       Payout of Income Districapital withdrawal         Option:       Growth       Payout of Income Districapital withdrawal         Payment through NACH (Attach NACH form       If You OPT TO START SIP'S, THE BELOW ME         SIP Date:       D       D	I option       Regular       Direct       Rs.         Ibution cum       Less       charge         on       Distribution       Rs.       Less         option       Regular       Direct       Rs.         Bregular       Direct       Rs.       Less         bution cum       Charge       Charge       Charge         on       Distribution       Less       Charge         on       Distribution       Charge       Charge         on       Distribution       Charge       Charge         on       Distribution       Charge       Charge         on       Documents attached       Charge         Charge       Charge       Charge       Charge         Distribution       Charge       Charge       Charge         on       Documents attached       Charge       Charge         Charge       Charge       Charge       Charge       Charge         Charge	DD pes DD pes to avoid Third Party Paym BE APPLICABLE FOR AL	Generation of the second seco	Name/Branch: A/c no. Name/Branch: A/c no. Bank Certificate, for DD Thir dditional SIP Details	
Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districapital withdrawal option:         Reinvestment of Income capital withdrawal       Reinvestment of Income cum capital withdrawal         Scheme Name:       Image: Comparison of the second comparison	I option       Regular       Direct       Rs.         bution cum       Less       charge         e Distribution       Direct       Rs.         l option       Direct       Rs.         bution cum       Direct       Less         bution cum       Direct       Rs.         bution cum       Less       charge         on       Distribution       Less         on       Distribution       Rs.         l option       Impose the statched of the state of t	DD pp pes pp pes to avoid Third Party Paym BE APPLICABLE FOR AL tency & C Daily <sup>\$</sup> We	Generation for the second seco	Name/Branch: A/c no. Name/Branch: A/c no. Bank Certificate, for DD Thir dditional SIP Details	d Party Declarations
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Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districapital withdrawal opticapital withdrawal opticapital withdrawal opticapital withdrawal         Scheme Name:       Reinvestment of Income Cum capital withdrawal         Scheme Name:       Plan:         Lumpsum       SIP         Plan:       Option:         Growth       Payout of Income Districapital withdrawal opticapital withdrawal         Option:       Growth         Payment through NACH (Attach NACH form:         IF YOU OPT TO START SIP'S, THE BELOW ME         SIP Date:       D         D       If left blank 10th will be consist and quarterly         SIP Period       Start Date       m         SIP Period       Start Date       m       m         Step-up my SIP annually by:       Increase in the set opticapital set optica	I option       Regular       Direct       Rs.         lbution cum       Less       charg         on       Direct       Rs.         loption       Rs.       Less         gradient of the state of	DD pres DD pres DD pres to avoid Third Party Paym <b>BE APPLICABLE FOR AL</b> <b>Itency</b> Daily <sup>\$</sup> We & C Daily <sup>\$</sup> We to Jy y y y First SI Itiples of 5%)	Greekly <sup>\$</sup> MON ☐ TUE ↓ WED	Name/Branch: A/c no. Name/Branch: A/c no. Bank Certificate, for DD Thir dditional SIP Details D THU FRI Monthly(c	
Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districapital withdrawal opticapital withdrawal opticapital withdrawal opticapital withdrawal         Scheme Name:       Reinvestment of Income Cum capital withdrawal         Scheme Name:       Plan:         Lumpsum       SIP         Plan:       Option:         Growth       Payout of Income Districapital withdrawal opticapital withdrawal         Option:       Growth         Payment through NACH (Attach NACH form:         IF YOU OPT TO START SIP'S, THE BELOW ME         SIP Date:       D         D       If left blank 10th will be consist and quarterly         SIP Period       Start Date       m         SIP Period       Start Date       m       m         Step-up my SIP annually by:       Increase in the set opticapital set optica	I option       Regular       Direct       Rs.         bution cum       Less       charge         on       Distribution       Rs.       Less         option       Direct       Rs.       Less         Regular       Direct       Rs.       Less         bution cum       Less       Charge       Charge         on       Direct       Rs.       Less         bution cum       Charge       Charge       Charge         on       Documents attached       Charge       Charge         on       I Documents attached       Charge       Charge         on       Investment Freque       % Refer Page 27 for T       Y         Y       End Date       m       m       /         in %:       (in mu)       Charge       Charge       Charge	DD pres DD pres DD pres to avoid Third Party Paym <b>BE APPLICABLE FOR AL</b> <b>Itency</b> Daily <sup>\$</sup> We & C Daily <sup>\$</sup> We to Jy y y y First SI Itiples of 5%)	Greekly <sup>\$</sup> MON ☐ TUE ↓ WED	Name/Branch: A/c no. Name/Branch: A/c no. Bank Certificate, for DD Thir dditional SIP Details D THU FRI Monthly(c	default) 🗌 Quarterly
Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districapital withdrawal opticapital withdrawal opticapital withdrawal         Scheme Name:       Reinvestment of Income Cum capital withdrawal         Scheme Name:       Plan:       Option:         Dumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districapital withdrawal opticapital withdrawal opticapital withdrawal         Option:       Growth       Payout of Income Districapital withdrawal opticapital withdrawal         Payment through NACH (Attach NACH form       Reinvestment of Income Districapital withdrawal         Payment through NACH (Attach NACH form       If left blank 10th will be consist as the default date for monthly and quarterly         SIP Date:       D       D       If left blank 10th will be consist and quarterly         SIP Period       Start Date       m       m       /       y       y         Step-up my SIP annually by:       Increase i (Amount       Increase i (Amount)       Increase i (Amount)       Increase i (Amount)	I option       Regular       Direct       Rs.         Ibution cum       Less       charge         e Distribution       Direct       Rs.         l option       Direct       Rs.         lbution cum       Direct       Rs.         bution cum       Less       charge         on       Distribution       Rs.         l option       Distribution       charge         n)       Documents attached       TITIONED DETAILS WILL         dered       Investment Frequ       \$ Refer Page 27 for T         Y       End Date       m       ////         in %:       (in mu       in wested will be rounded	DD pres DD pres DD pres to avoid Third Party Paym <b>BE APPLICABLE FOR AL</b> <b>Itency</b> Daily <sup>\$</sup> We & C Daily <sup>\$</sup> We to Jy y y y First SI Itiples of 5%)	General Funds transfer General Funds transfer Cheque/DD No. RTGS NEFT Funds transfer Cheque/DD No. RTGS NEFT Funds transfer ent Rejection, if applicable: □ L THE SIP'S. → My Adding Mon rule WED P Cheque Date: □ MON OF Increase in Rupo	Name/Branch:         A/c no.         Name/Branch:         A/c no.         Bank Certificate, for DD	default) 🗌 Quarterly
Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districapital withdrawal opticapital withdrawal         Scheme Name:       Image: SIP       Plan:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districapital withdrawal opticapital withdrawal opticapital withdrawal         Option:       Growth       Payout of Income Districapital withdrawal         Option:       Growth       Payout of Income Districapital withdrawal         Payment through NACH (Attach NACH form cum capital withdrawal       Image: SiP Date:       D         If left blank 10th will be considered black to the w	I option       Regular       Direct       Rs.         bution cum       Less       charge         on       Distribution       Rs.       Less         option       Direct       Rs.       Less         Regular       Direct       Rs.       Less         bution cum       Less       Charge       Charge         on       Direct       Rs.       Less         bution cum       Charge       Charge       Charge         on       Documents attached       Charge       Charge         on       I Documents attached       Charge       Charge         on       Investment Freque       % Refer Page 27 for T       Y         Y       End Date       m       m       /         in %:       (in mu)       Charge       Charge       Charge	DD pes DD pes to avoid Third Party Paym <b>BE APPLICABLE FOR AL</b> <b>Itency</b> Daily <sup>\$</sup> We & C Daily <sup>\$</sup> We in y y y y First SI tiples of 5%) off to the nearest Rs. 10	Green Funds transfer Greque/DD No. RTGS NEFT Funds transfer Cheque/DD No. RTGS NEFT Funds transfer ent Rejection, if applicable: ☐ L THE SIP'S. → My Ad rekly <sup>\$</sup> MON ☐ TUE ↓ WED P Cheque Date: ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓ ↓	Name/Branch:         A/c no.         Name/Branch:         A/c no.         Bank Certificate, for DD	default) 🗌 Quarterly
Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districapital withdrawal optime         Reinvestment of Income       Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districapital withdrawal optime         Option:       Growth       Payout of Income Districapital withdrawal optime         Option:       Growth       Payout of Income Districapital withdrawal optime         Reinvestment of Income cum capital withdrawal       Payment through NACH (Attach NACH form         IF YOU OPT TO START SIP'S, THE BELOW ME       SIP Date:       D         SIP Date:       D       D       If left blank 10th will be considered by y y         Step-up my SIP annually by:       Increase in (Amount         Free ACKNOWLEDGEMENT SLIP         Received from	I option       Regular       Direct       Rs.         Ibution cum       Less       charge         e Distribution       Direct       Rs.         l option       Direct       Rs.         lbution cum       Direct       Rs.         bution cum       Less       charge         on       Distribution       Rs.         l option       Distribution       charge         n)       Documents attached       TITIONED DETAILS WILL         dered       Investment Frequ       \$ Refer Page 27 for T         Y       End Date       m       ////         in %:       (in mu       in wested will be rounded	DD pres DD pres DD pres to avoid Third Party Paym <b>BE APPLICABLE FOR AL</b> <b>Itency</b> Daily <sup>\$</sup> We & C Daily <sup>\$</sup> We to Jy y y y First SI Itiples of 5%)	Gelever Funds transfer Series	Name/Branch:         A/c no.         Name/Branch:         A/c no.         Bank Certificate, for DD	default) 🗌 Quarterly
Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districapital withdrawal optime         Reinvestment of Income       Scheme Name:         Lumpsum       SIP       Plan:         Option:       Growth       Payout of Income Districapital withdrawal optime         Option:       Growth       Payout of Income Districapital withdrawal optime         Option:       Growth       Payout of Income Districapital withdrawal optime         Reinvestment of Income cum capital withdrawal       Payment through NACH (Attach NACH form         IF YOU OPT TO START SIP'S, THE BELOW ME       SIP Date:       D         SIP Date:       D       D       If left blank 10th will be considered by y y         Step-up my SIP annually by:       Increase in (Amount         Free ACKNOWLEDGEMENT SLIP         Received from	I option       Regular       Direct       Rs.         Ibution cum       Less       charge         e Distribution       Direct       Rs.         l option       Direct       Rs.         lbution cum       Direct       Rs.         bution cum       Less       charge         on       Distribution       Rs.         l option       Distribution       charge         n)       Documents attached       TITIONED DETAILS WILL         dered       Investment Frequ       \$ Refer Page 27 for T         Y       End Date       m       ////         in %:       (in mu       in wested will be rounded	DD pes DD pes to avoid Third Party Paym <b>BE APPLICABLE FOR AL</b> <b>BEAPPLICABLE FOR AL</b> <b>BE</b>	Gelever Funds transfer Series	Name/Branch:         A/c no.         Name/Branch:         A/c no.         Bank Certificate, for DD	default) 🗌 Quarterly

🐼 BANK ACCOUNT DETAILS (Avail Multiple Bank Registration Facility)								
My Bank Name								
Bank A/C No.								A/C Type Savings Current NRE NRO FCNR Others
Branch Address								
City						Pin		IFSC code: (11 digit)

ADDITI	ONAL INFORMATION		
Applicant	KIN No. (If KYC done via CKYC)	Date of Birth"	Gender
1st		D D / M M / Y Y	☐ Male ☐ Female ☐ Other
2nd		D   D   /   M   M   /   Y   Y	☐ Male ☐ Female ☐ Other
3rd		D D / M M / Y Y	☐ Male ☐ Female ☐ Other
G or POA <sup>^</sup>		D D / M M / Y Y	☐ Male ☐ Female ☐ Other
#Date of Birth - M	andatory if CKYC ID mentioned. ^G: Guardian; ^POA: Power Of Attorney		
Details	2 <sup>nd</sup> Applicant	3 <sup>rd</sup> Applicant	G or POA
Mobile No.			
Email Id.			

🕼 DEPOSITORY ACCOUNT DETAILS (Optional. To be filled if investor wishes to hold the units in Demat mode). Refer instructions.							
NSDL: D	P Name	DP ID I N	Beneficiary Ac No.				
CDSL: D	P Name		Beneficiary Ac No.				
Please ensure th	at the sequence of names as mentioned in this Application For	m matches with the sequence of names in the Demat accou	nt. Enclosed 🗌 Client Master List OR 🗌 DP statement				

# 🕼 KNOW YOUR CUSTOMER (KYC) DETAILS (Please Tick/ Specify. The application is liable to get rejected if details not filled.

Status details for	1 <sup>st</sup> Applicant	2 <sup>nd</sup> Applicant	3 <sup>rd</sup> Applicant	Guardian	Occupation details for	1 <sup>st</sup> Applicant	2 <sup>nd</sup> Applican	t 3 <sup>rd</sup> Applican	t Guardian
Resident Individual					Private Sector				
NRI (Repatriable) / NRI (Non-Repatriable) /					Public Sector				
Minor (Repatriable) /					Government Service				
Minor (Non-Repatriable) / PIO / OCI					Business				
Sole Proprietorship		-	-	-	Professional				
Minor through Guardian		-	-	-	Agriculturist				
	□ Company/E □ HUF	□ Bank	_	hip	Retired				
	□ AOP	□ FI/FII/I	FPI		Housewife				
	□ Trust □S We are falling	ociety under "Non-Pro	ofit Organization	' [NPO] which	Student				
	has been con referred to in 1961 (43 of 19	under "Non-Pro stituted for reli clause (15) of se 61), and is registe	gious or charita ection 2 of the Ir ered as a trust or a	able purposes acome-tax Act, a society under	Others (Please specify)				
Non Individual	I The Societies R	egistration Act, 1 n or a Company r Act, 2013 (18 of	860121011860	or any similar	Politically Exposed Pers	on (PEP) details	: Is a PEP	Related to PEP	Not Applicable
	the Companies	Act, 2013 (18 of	2013).		1 <sup>st</sup> Applicant				
		uote the NPO Re	gistration Numb	er provided by	2 <sup>nd</sup> Applicant				
	(If not registered	already, please regis	ter immediately and	confirm with the	3 <sup>rd</sup> Applicant				
	details, MF / AM	already, please regis n. In absence of rece C/ RTA will be requin ort to the relevant at	red to register your thorities as applica	entity on the said	Guardian				
Others (Please specify)	,,,				Authorised Signatories				
		·			Promoters				
Gross Annual Income Ra					Partners				
Below 1 lac					Karta				
1-5 lac					Whole-time Directors/Tu	irstee			
5-10 lac									
10-25 lac									
25 lac- 1 cr									
1 -5 cr									
5 - 10 cr									
> 10 cr									
<b>OR Networth in Rs.</b> (Mandatory for Non Individual) (not older									
than 1 year)	as on	as on	DDMMYY	as on					
a 1800 425 4255 or 1800 25	8 4255 (from 8 am to	9 pm, Monday to Saturd	ay)	⊠ service@fra	nklintempleton.com		🕑 www. fran	klintempletonindia.co	om

Quick Name, Address are correctly mentioned Checklist Email ID / Mobile number are mentioned ☐ KYC information provided for each applicant ☐ FATCA/CRS details provided for each applicant Corporate Documents/ Trust Deed

PoA Documents

☐ Full scheme name, plan, option is mentioned

Pay-In bank details and supportings are attached

Nomination facility opted

Form is signed by all applicants Proof of relationship with minor Additional documents provided if investor name is

not pre-printed on payment cheque or if Demand Draft is used.

🗌 Non Individual investors should attach FATCA Details and Declaration Form UBO Declaration Form

R	FATCA/CRS/UBO DETAILS:	For Individuals (Mandatory).	Non Individual Investors including	HUF should mandatorily fill se	parate FATCA/CRS/UBO details form

Details	Sole/ 1st Applicant	2nd Applicant	3rd Applicant	Guardian/POA		
Place & Country of Birth						
Nationality						
Father's Name						
Are you a tax resident of any	Yes No	Yes No	Yes No	Yes No		
country other than India?	If Yes: Mandatory to fill below FATCA / CRS Details					
Country of Tax Residency#						
Identification Type [TIN or other, please specify]						
Tax Identification Number						

# To also include USA, where the individual is a citizen/ green card holder of USA. ^In case Tax identification is not available, kindly provide its functional equivalent.

### **NOMINATION DETAILS**

I/We, the above-named unitholders in the referred Mutual Fund, do hereby nominate the person(s) more particularly described hereunder to receive the units held my/our folio(s) listed below in the event of my / our death and by cancelling the nomination(s) made by me / us previously in respect of the units held by me / us in the indicated folio(s).

Name and address of Nominee(s) [Mandatory]	PAN of the Nominee [Guardian PAN to be quoted if Nominee is Minor]	Relationship with Sole / First unit holder [Mandatory]	Date of Birth*	Name and address of Guardian*	Signature of Nominee / Guardian [Optional]	Guardian's Relationship with Nominee*	Allocation % to each nominee [Mandatory] (Aggregate should be 100%]
			DDMMYYYY			□ Mother □ Father □ Legal Guardian	
			DDMMYYYY			□ Mother □ Father □ Legal Guardian	
			DDMMYYYY			□ Mother □ Father □ Legal Guardian	

\* Applicable in case the Nominee is a Minor. (Also, please attach a copy of the minor's birth certificate or School Leaving Certificate or Passport or Others equivalent proof)

**OR** I/We DO NOT wish to nominate: I / We do hereby confirm that I / We do not wish to appoint any nominee(s) for my mutual fund units held in my / our mutual fund folio and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holders, my / our legal heirs would need to submit all the requisite documents issued by court or such other competent authority, based on the value of the assets held in the mutual fund folio.

Date

#### **DECLARATION (SIGNATURE/S MANDATORY)**

Having read and understood the contents of the Statement of Additional Information (SAI) of Franklin Templeton Mutual Fund (FTMF), respective Scheme Information Document (SID); Key Information Memorandum (KIM), the Addenda issued therein till date (together referred as Scheme Documents) and after evaluating and acknowledging the risk factors, I / we hereby apply to the Franklin Templeton Trustee Services Pvt. Ltd, Trustees to the schemes of FTMF for units of scheme(s) of FTMF as indicated above, and agree to abide by all applicable laws and the terms and conditions mentioned in the Scheme Documents. Notwithstanding the generality of the aforesaid undertaking I/We hereby confirm that (i) I am/ we are not residents of Canada and am/ are not applying for Units on behalf of any resident of Canada (ii) I / we am/are not a'US Person' (iii) the money used for investment is my/our own and from legitimate sources (iv) the tax residency status (FATCA/CRS) and UBO details mentioned above are true and correct and (v) the ARN holder has disclosed the details of commissions (in the form of trail commission or any other mode), offered by competing schemes of various mutual funds falling in the category of scheme(s) being recommended to me/us and I / we have not received nor been induced by any rebate or gifts, directly or indirectly in making this investment and are not in contravention or evasion of any applicable laws. I/ We further agree to hold FTMF, Franklin Resources Inc. its subsidiary and associate entities including their employees, directors and key managerial persons (collectively referred as Franklin Templeton) harmless against any losses, costs, damages arising out of any actions undertaken or activities performed by them in accordance with the Scheme Documents and for any consequences in case of any of the above particulars being false, incorrect or incomplete or for the activities performed by them in good faith or on the basis of information provided by me/us as also due to my/ our not intimating / delay in in

Place

# FRANKLIN TEMPLETON

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# SIP THROUGH NACH FORM

Sl No.

(Please use separate Transactions Form for each Scheme / Plan and Transaction)  $% \left( \mathcal{A}^{(n)}_{n}\right) =\left( \mathcal{A}^{(n)}_{n}\right) \left( \mathcal{A}^{(n)}_{n}\right) \left($ 

Advisor ARN / RIA Code/ Portfolio Manager's Registration No.	Sub-broker/Branch Code	Sub-broker ARN	Representative EUIN	For office use only
ARN-280217				
MY DETAILS (To be filled in	Block Letters. Please provide the f	ollowing details in full; Please refer in	structions)	
My Name				
My Folio Number		Scheme (Account Number)		
IS SIP DETAILS (Please note th	nat 30 Business days are required to s	et up the Auto debit. Default plan/Optic	on will be applied incase of no informa	tion, ambiguity or discrepancy)
Scheme Name/Plan/Option				
<b>Each SIP amount</b> (minimum Rs. 50 for other than daily frequency )	0 Rs.	SIP Date: D	D (If left blank 10th will be consider	red as the default date for monthly and quarterly)
SIP Period Start Date M M /	Y Y Y Y <b>End Date</b> M	M / Y Y Y Y		
Investment Frequency Daily \$ Refer Page 27 for T & C	<sup>y</sup> Weekly <sup>s</sup> M thly (default) Quarterly	ON 🗌 TUE 🗌 WED 🗌 THU 🗌 FRI	First SIP Cheque Date:	Cheque No.
Drawn on Bank/Branch				
Step-up my SIP annually by:	Increase in %: (in r Increase in Rupee Value:	nultiples of 5%) (Amount invested (in multiples of Rs. 500)	will be rounded off to the nearest	: Rs. 100)
Tick here, if an Open Mandate	- Auto Debit Form (ADF) is alrea		nention in space provided below	the Bank Name and Account Number:
Bank Name		Account No.		
Tick here if attaching a New A	uto Debit Form.	ange in Bank for Existing SIP.		
B DECLARATION & SIGNATU	JRES (To be signed as per Mode o	of Holding)	Date	Place
complete to the best of my/our knowledge and the Mutual Funds, their authorised agents, rep out of any actions undertaken or as a result of	belief and will promptly inform FTI about an resentatives, distributors its sponsor, AMC, this investment or activities performed by thanner, all / any of the information provide bligation of advising me/us of thesame.	y changes thereto. I/ we hereby agree to provide rustees, their employees, service providers, rep nem on the basis of the information provided by	any additional information/ documentation t resentatives ('the Authorised Parties')are not me as also due to my not intimating / delay	re that all the particulars given herein are true, correct and hat may be required by FTI. I hereby agree and accept that liable or responsible for any losses, costs,damages arising in intimating such changes. I authorize the mutualfund to tory or judicialauthorities / agencies including Financial Third Unit Holder
FRANKLIN		<b>SIP Auto Debit F</b>	orm	
<b>TEMPLETON</b>	UMRN F o r o	f f i c e u s	е	Date
Sp₀	onsor Bank Code	or Office Use Uti	lity Code	For Office Use
<b>CREATE V</b> I/We hereby aut	horize Franklin '	Fempleton Mutual Fund	to debit (tick √)	SB CA CC SB-NRE SB-NRO Other 3
MODIFY X CANCEL X Bank a/c nu	umber			4
with Bank	Bank Name	5 IFSC	6 or MI	
an amount of Rupees				7
<b>FREQUENCY</b> Mthly	Qtly XH-Yrly Xrly	V As & when presented	<b>DEBIT TYPE</b> Kixed	Amount Maximum Amount
		<sup>10</sup> Phone No.		12
Reference 1 Reference 2	Folio Number Application Number	<sup>11</sup> Email ID		13 13
PERIOD	A A		the bank whom I am authorizing to	debit my account as per latest schedule of
From	charges of the ba	ink.		
То	Signature	Primary Account holder S	ignature of Account holder	Signature of Account holder 15
Or <u>Until Cancelle</u>		e as in Bank records 2.	Name as in Bank records	3. Name as in Bank records 16
This is to confirm that I/we have care cancel/amend this mandate by approp	efully read, understood and agree to ab riately communicating the cancellation/	de by the Terms and conditions and instru amendment request to Franklin Templeton o	ctions. I am authorizing Franklin Temple r the bank where I have authorized the deb	ton to debit my account. I/We are authorized to it'
R ACKNOWLEDGEMENT	SLIP FOR SIP THROUGH A	AUTO DEBIT (To be Filled Ir	by Investor)	
Investor's Name				
Customer Folio	Accoun	t No.		Franklin Templeton InvestorService Centre

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• Franklin Templeton Mutual Fund will accept a minimum amount and minimum instalments from any SIP investor based on the grid given below. In case of applications for registration of Systematic Investment Plan (SIP), the mode of payment of SIP instalments should be E-NACH or Direct Debit or NACH or any other mode of payment accepted by the AMC from time to time. Post dated cheques will not be accepted.

	Daily SIP	Weekly SIP
Minimum amount	INR 100	INR 500
Minimum installments		
If INR 100 to INR 499	20	NA
INR 500 to INR 999	12	12
INR 1000 and above	6	6

- During the period when SIP remains active, if the unitholder changes the plan or option in which he/she had invested, the same would be treated as termination of existing SIP and re-registration of a new SIP and all the terms and conditions of the SIP such as minimum term/amount etc. shall apply in both plans/options.
- The AMC/Trustee reserves the right to discontinue the SIP in case of rejection of Direct Debit/NACH by the bank for any reason.
- The AMC / Trustee reserves the right to modify or discontinue the SIP facility at any time in future on a prospective basis.
- Transaction charges as mentioned in the SID will be applicable for daily, weekly, monthly and quarterly SIP.
- Registration for daily and weekly SIP frequencies will require 7 calendar days.

# Applicable for Daily SIP:

- 1. Minimum Investment Amount: INR 100 and multiples of INR 1 thereafter. Minimum number of instalments would be based on the slab structure as provided in the grid above.
- 2. Facilities under Freedom SIP would not be available for Daily SIP frequency
- 3. Investors enrolling for Daily SIP should select "As & when presented" as payment frequency in the One Time Mandate.
- 4. A fixed amount will be invested via SIP only during weekdays\* (Mon, Tue, Wed, Thu, Fri).
- 5. In case the specified date of SIP instalment is a non-business day for the scheme, the respective SIP instalment will be skipped, and subsequent instalment will be processed.
- 6. Available for all Franklin Templeton schemes except for Franklin India Taxshield Fund & Franklin India Pension Plan.
- 7. SIP start date and end date is mandatory

# Applicable for Weekly SIP:

- 1. Available for all Franklin Templeton schemes with a minimum Investment Amount of INR 500 and above with multiples of INR 1 thereafter except for Franklin India Taxshield Fund which requires investments in multiples of INR 500. Minimum number of instalments would be based on the slab structure as provided in the grid above.
- 2. Facilities under Freedom SIP would not be available for Weekly SIP frequency.
- 3. Investors enrolling for Daily SIP should select "As & when presented" as payment frequency in the One Time Mandate.
- 4. In case the specified date of SIP instalment is a non-business day for the scheme, the respective SIP instalment will be skipped, and subsequent instalment will be processed.
- 5. A fixed amount will be invested via SIP on a pre-specified day\* (Mon, Tue, Wed, Thu, Fri to be chosen by the investor) of every week.
- 6. SIP start date and end date is mandatory

All other features pertaining to SIP will be applicable to Daily and Weekly frequencies.